

CERT ID-CERTIFIED NON-GMO SOYBEAN MEAL AND OTHER SOY PRODUCTS: VOLUMES AVAILABLE FROM SOUTH AMERICA AND WORLDWIDE

Dear market operator,

As in previous years, we publish figures for the volumes of CERT ID-certified Non-GMOSM soy meal and other soy products as a service for European industrial buyers. The figures provide clear assurance that the tonnage of certified Non-GMO soy available from Brazil is more than sufficient to assure sustainable, long-term production of Non-GMO animal feed.

CERT ID has been certifying Non-GMO soy for 13 years and 2013 is the 7th year in which many of our Brazilian clients have certified their soy products according to both the CERT ID Non-GMO standard and the ProTerra[®] standard for responsible soy, which belongs to the ProTerra Foundation and was developed from the Basel Criteria for Responsible Soy Production. Non-GMO certification by CERT ID comes with the assurance of GMO content below the quantification limit of 0.1 percent. ProTerra certified material complies with the same Non-GMO requirement as CERT ID, and in addition meets a number of sustainability requirements, including protection of High Conservation Value Areas (HCVAs) such as the Amazon rainforest, assurance of worker welfare, avoidance of certain pesticides, and protection of traditional land use. Both Non-GMO- and ProTerra-certified material comes with consignment-specific full traceability documentation which allows tracing the product back to the farm level.

Approximately 20-25% of Brazilian soybean production is free from genetic modification. China and India's soy production is 100% Non-GMO. CERT ID audited over 4.2 million metric tons (MT) of Brazilian soy production in 2012 as Non-GMO – a figure a little below the estimate due to heavy droughts in the Americas. An additional volume of Brazilian soy meal representing 1.5 million MT of soybeans could have been certified if EU buyers had expressed their demand early in the year. We also audited over 1 million MT of Indian soy, for certification of soy derivatives, specifically over 8 thousand MT of Non-GMO lecithin. Estimates for 2013 are strongly up compared to earlier years due to adoption of the CERT ID and ProTerra programs by new operators in Brazil as well as increased demand in Europe.

Please note that in the following graphs and table, we show only the volumes of Non-GMO soy and soy derivatives that have been formally certified. It should be noted that in addition to these certified volumes, there are large amounts of certifiable soy and derivatives that are identity-preserved Non-GMO, but which have not been certified for lack of purchase contracts from buyers with the supplier company. This means that volumes of certified material could be increased very quickly in response to increased firmly expressed demand from European buyers.

Besides more frequent extreme climatic conditions, year-on-year fluctuations in the volumes of soy products certified by CERT ID reflect shifts among certifiers and the commercial decisions of economic operators and their customers, as well as the effects of the systemic crisis that still affects Western food and feed markets and increases in pesticide and fertilizer prices, etc. These fluctuations are not generally due to decreases in the production or availability of certifiable Non-GMO soybeans.

Brazil continues to be the leading country in Non-GMO soy production and is capable of satisfying any demand for Non-GMO soy products from Europe for many years to come. As not all of this Non-GMO soy is automatically identity-preserved, demand consistently expressed by contracts between European buyers and Brazilian suppliers has an immediate effect on Non-GMO certification volumes in Brazil. New initiatives for Non-GM soy supply are very welcome by CERT ID, such as the Danube Soy initiative, as demand is growing as a result of new initiatives of retailers and other organizations in the European food system.

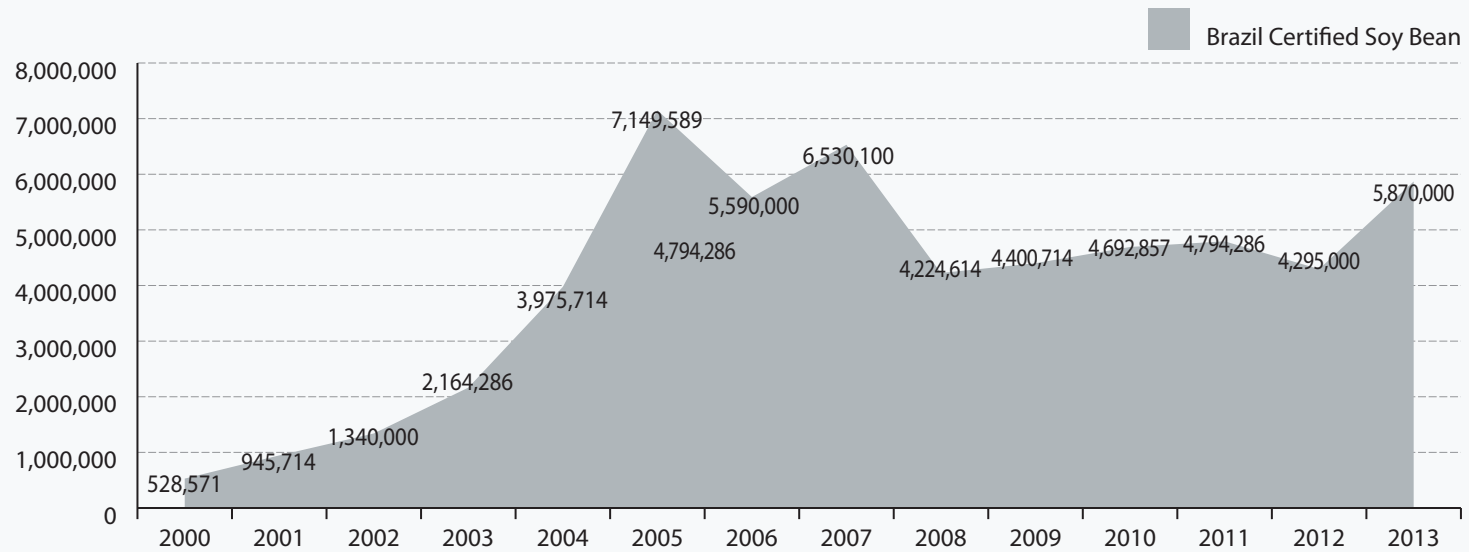
CERT ID in Brazil will gladly answer any further questions, as will CERT ID's offices in Europe and North America. CERT ID is pleased to provide the names of certified suppliers upon request.

CERT ID Certificadora Ltda.

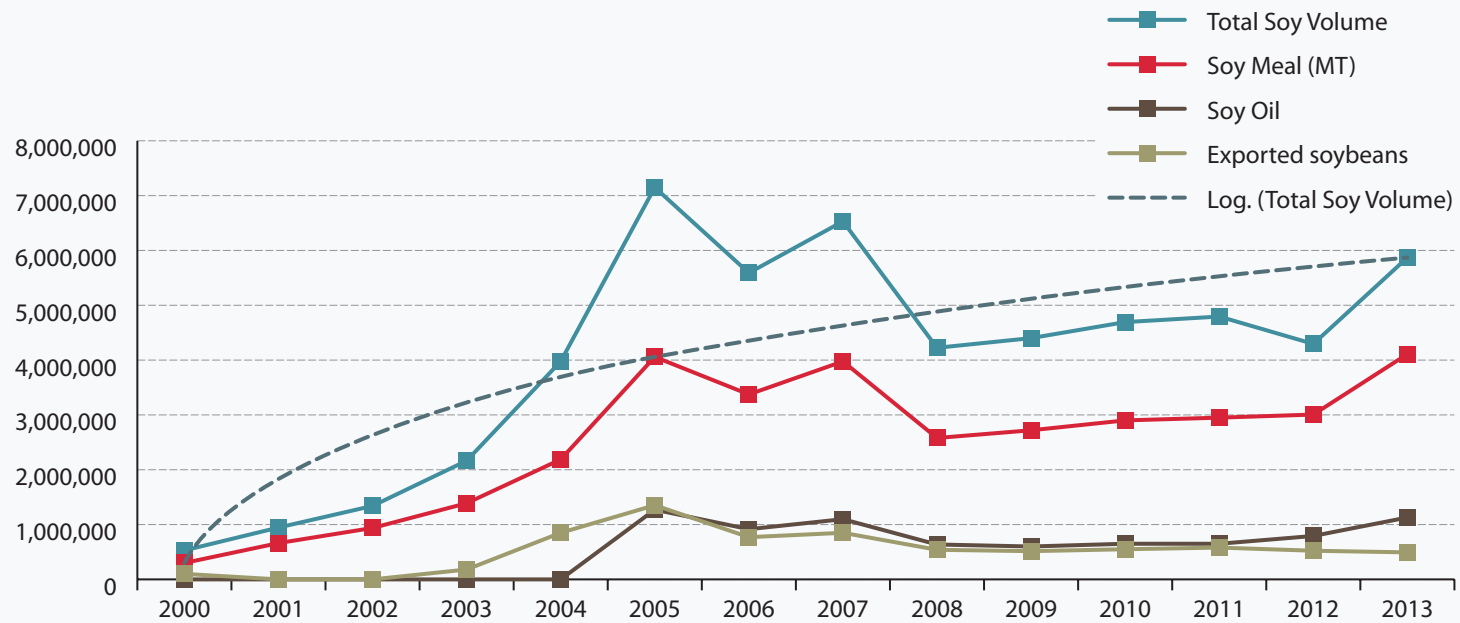


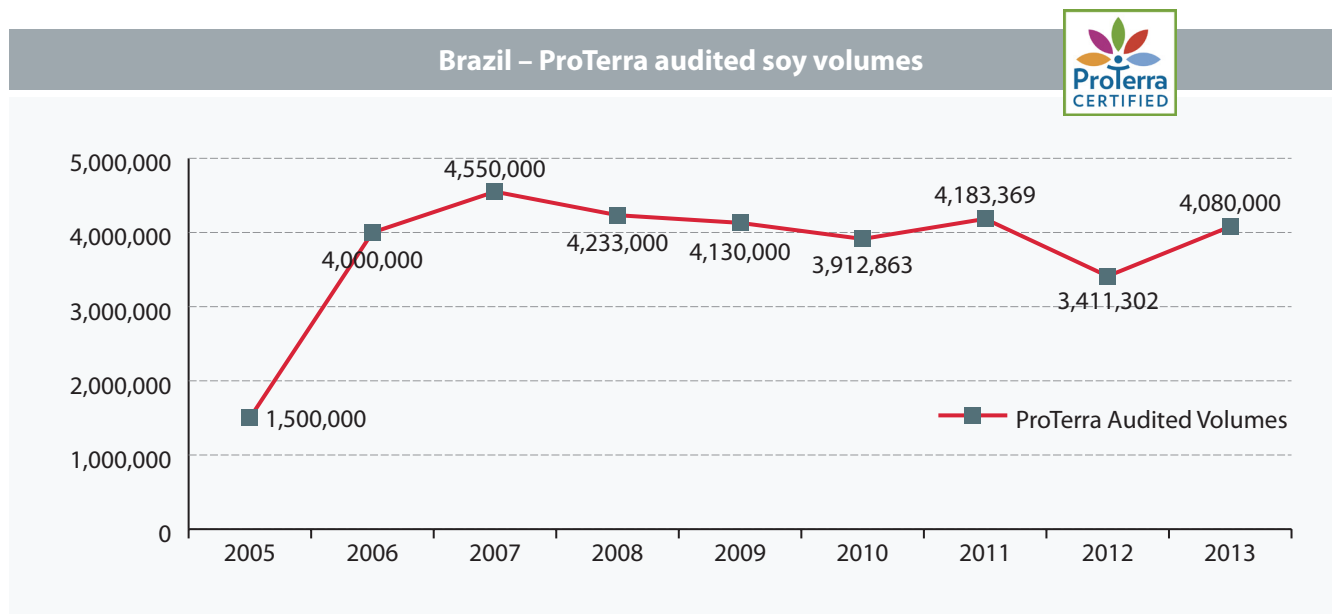
Augusto Freire
Managing director

Soybean volume certified as Non-GMO in MT 2000–2012 and estimate for 2013



Brazil CERT ID Non-GMO certified products





Soy: World production in thousand metric tons

| Main producers | Years | | 1999/2000 | 2007/08 | 2008/09 | 2009/10 | 2010/11 | World % (2010/11) | 2011/12 | World % (2011/12) | 2012/13 Estimate | 2013/14 Estimate |
|--------------------|----------------|-------------------|----------------|----------------|----------------|----------------|----------------|-------------------|----------------|-------------------|------------------|------------------|
| | 1989/90 | World % (1989/90) | | | | | | | | | | |
| United States | 52,350 | 49.41 | 72,220 | 72,859 | 80,750 | 91,420 | 90,610 | 34.31 | 84,190 | 35.19 | 74,390 | 66,860 |
| Brazil | 19,300 | 18.22 | 32,220 | 61,000 | 57,800 | 69,000 | 75,500 | 28.59 | 75,000 | 27.8 | 67,700 | 81,300 |
| Argentina | 10,750 | 10.15 | 20,700 | 46,200 | 32,000 | 54,500 | 49,000 | 18.55 | 41,000 | 17.14 | 55,000 | 57,000 |
| Other | 23,540 | 22.22 | 32,250 | 41,080 | 41,420 | 45,920 | 49,010 | 18.56 | 47,530 | 19.87 | 50,740 | 35,000 |
| World total | 105,940 | 100 | 157,390 | 221,139 | 211,970 | 260,840 | 264,120 | 100 | 239,220 | 100 | 197,090 | 240,160 |

Based on data sourced from USDA, IMEA, ABIOVE, AGROLINK

ACTIVITIES OF GLOBAL ID GROUP IN DIFFERENT REGIONS OF THE WORLD

Europe – CERT ID (Europe) certifies around 70 companies for Non-GMO and EU Regulatory Compliance programs, especially concerning Chain of Custody certification for products supplied from Brazil, India, and Canada. Genetic ID (Europe) is a leading GMO testing laboratory established in Germany that belongs to the Global ID Group and provides GMO testing to a wide range of European and international food and agricultural companies.

Asian Subcontinent – CERT ID Europe certified for 2012 products from India in 3 basic categories: soy lecithin fluid (7,732 MT); soy lecithin powder (958 MT); and soybeans, meal, and TVP granules (1,710 MT). CERT ID Brazil certified from India for March 2010–March 2012 over 7,000 MT of Non-GMO fluid lecithin of various specifications. India and Brazil today are the two countries capable of exporting Non-GM soy products in scale.

North America – The Non-GMO Project is a non-profit organization, created by leading companies representing all sectors of the organic and natural products industry in the U.S. and Canada. It offers consumers a consistent Non-GMO choice for organic and natural products that are produced without genetic engineering or recombinant DNA technologies. With the help of CERT ID's sister company, FoodChain Global Advisors, in its role as technical consultant and product verification program administrator, the Non-GMO Project has successfully created in collaboration with industry a Non-GMO standard and verification program that began verifying products in the fall of 2008. To date, approximately 6,000 products have been verified as compliant with the Non-GMO Project Standard and another 3000+ products are enrolled and are in the process of becoming verified. The products verified to date represent more than USD 2.4 billion in sales in 2012. SPINS, a US company that provides sales data to the natural and organic foods sector, recently reported an 85% growth in sales of Non-GMO Project-verified products for the current year, and deems this to be the fastest-growing product sector in the industry today. UNFI, the largest US-based natural foods distributor, reports a recent opinion poll finding that 90% of consumers want labelling of GMOs.

Genetic ID, based in North America, has GMO testing laboratories in the USA and Germany. Together, the Genetic ID labs service companies around the world. Genetic ID is a founding member of the Global Laboratory Alliance with licensed laboratories worldwide, including Japan and Brazil.

South America – In addition to Non-GMO and ProTerra certification programs in Brazil for large national and multinational soy crushers, CERT ID manages Non-GMO programs in Colombia and Mexico for the food industry. Since 2008, CERT ID has engaged the BONSUCRO sustainability certification for the production of sugar cane, sugar and ethanol approved under the EU Renewable Energy Directive (RED) for biofuels. CERT ID works with BONSUCRO in Brazil, Colombia, Peru, Guatemala, Dominican Republic, India, South Africa, and Australia. CERT ID offers:

- Awareness training courses in the norms of the BONSUCRO standard (choice of attendance- and distance-learning modes)
- On-site and document-based verification to the Bonsucro standard
- Pre-audits to the Bonsucro standard
- Complete Bonsucro certification audits and services.

Partner companies provide technical consulting services for sugar and ethanol mills and chain of custody operators to assist them in implementing the norms of the BONSUCRO standard.

Australia – CERT ID started Non-GMO certification programmes in Australia for 2013 and has certified two sugar mills and various Chain of Custody Operators under BONSUCRO in 2012. Intense work is being developed in this country for certification in these categories as the Australian consumer awareness is high as regards sustainability and GMOs.